

Metric Management & Materiality Assessment

Identify critical ESG and sustainability topics, measure their impact and streamline reporting - all in one solution.



Environmental, Social, and Governance (ESG) performance is increasingly central to business success. Strong ESG and sustainability practices lead to long-term returns, reduced risks and greater resiliency. Therefore, companies can expect greater scrutiny on their ESG and Sustainability goals.

Stakeholders, including investors, customers, rating agencies, NGOs and the public, demand accurate, investment-grade data to ensure transparency and compliance.

EvoTix's Materiality Assessment module supports companies in identifying any material ESG topics they need to prioritize. With seamless integration into Metrics Management, businesses can measure, track and communicate their ESG performance with confidence.

This integrated approach ensures compliance with global standards and frameworks, streamlines data collection and supports meaningful analysis to drive ESG and sustainability goals.

NET WATER CONSUMPTION (ML)

14900



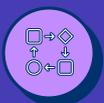
EMPLOYEE TURNOVER

230



HIGH SEVERITY INCIDENTS

4



Automated data collection and calculations



Measure ESG and sustainability performance



Disclosure reporting with confidence



Identify ESG priorities based on strategic impact

Materiality Assessments

Identify and Select ESG Priorities for Strategic Impact

Materiality Assessments are essential for navigating today's complex ESG landscape. As environmental, social and governance (ESG) issues take center stage, businesses must ensure their decisions and disclosures align with both stakeholder expectations and regulatory frameworks like CSRD and GRI.

The Evotix ESG Materiality Assessment module provides a structured, auditable approach to determine which ESG topics matter most to your organization and stakeholders, forming the foundation of your ESG strategy and reporting.

Core Functionality

01

Document all relevant ESG topics

Compile a comprehensive list of ESG topics that impact your business or are influenced by it. Leverage regulatory frameworks, stakeholder insights and internal evaluations to ensure full coverage.

03

Prioritize material topics with 'Impact and Risk/Opportunity Scores'

Rank and prioritize ESG topics based on calculated scores that consider factors such as scope, scale and likelihood. Leverage visual tools like scatter plots to identify actionable focus areas with clarity.

02

Conduct an 'Impact and Risk/Opportunity Assessment'

Assess each topic based on its outward impact (on the environment, society or economy) and inward risks/ opportunities for your business and financial performance. This "double materiality" approach aligns with CSRD requirements.



Why Use the ESG Materiality Assessment?

- Ensure regulatory compliance with CSRD, GRI and other frameworks
- Build a transparent ESG strategy
- Enhance stakeholder communication with clear, data-backed priorities
- Lay a strong foundation for ongoing ESG performance management

Seamlessly link your prioritized ESG topics to the Metrics Management module for continuous tracking, analysis and reporting



Metric Management

Streamline ESG and Sustainability Tracking to Drive Results

Once you have identified your material topics, Evotix Metrics Management allows you to define, track and report on these key metrics to improve performance and demonstrate progress to stakeholders. Metric Management determines what data is to be collected, how often, by who and for which locations.

By streamlining data collection, setting targets and comparing them against actuals, companies can easily assess the overall effectiveness of their ESG and Sustainability efforts.



01

Setup Metrics

Companies collect and report on a wide range of data types, including textual, numeric, and Yes/No responses.

Metrics can cover areas such as carbon footprint, energy consumption, water conservation, workforce diversity and more.

- **Flexible, Reliable Data Collection:**

Define how data should be collected or generated based on your needs.

- **Calculated Metrics:**

Automatically pull existing data from any other module to calculate metrics, reducing effort of double-handling data and ensuring data consistency.

- **Formula Metrics;**

Apply mathematical functions on the data collected to combine or adjust data to create a new Metric for tailored reporting.

- **User input:**

Enter data directly through a personalized data entry portal.

- **Metric Groups:**

Group metrics to simplify data entry, filtering and reporting.

- **Data Quality with Thresholds:**

Set a Variation % Threshold to improve data accuracy. When new entries significantly deviate from previous data, users are required to provide an explanation.

02

Setup Campaigns

Campaigns drive the collection of Metric data and are set up as a targeted group of qualitative and quantitative Metrics to be collected across a reporting time period or initiative.

- **Data Reviewer Assignment:** Assign a data reviewer to validate entries. They automatically receive a notification when data has been added and can accept or reject entries. Notifications are sent to the relevant people when the data is rejected.

04

Manage Reviews and Approvals

The review and approval process assures data validity and accuracy.

- A full audit trail tracks any changes made to the data for full transparency.
- Closing a reporting period prevents further updates to campaigns and the data captured for that period.

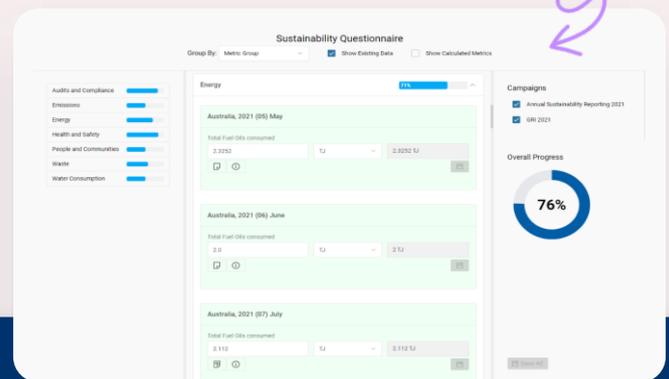
03

Collect Data

Once a Campaign is set up, users are notified via email and can access an intuitive personalized data entry portal to enter their data. Users can:

- Dynamically view the progress of their data entry requirements within the portal for any active campaigns.
- Identify if the data they are entering is Actual or an Estimate.
- Download an import template, fill in the required data offline and import it back into the system when ready.

The Campaign owner receives a system-generated email when all data collection is completed.

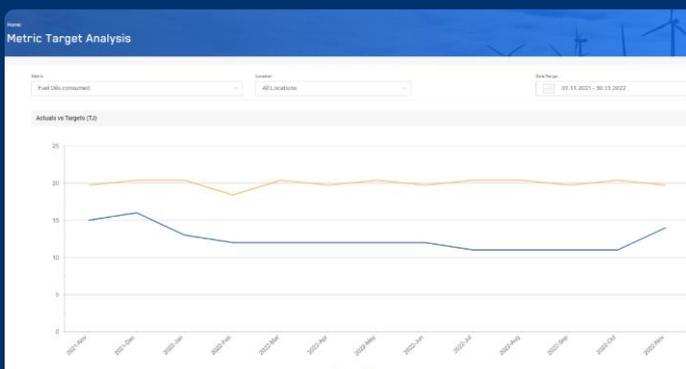


05

Report and Analyze

Reports and dashboards are available to monitor the performance and trends of your metrics.

Build reports to communicate performance effectively to stakeholders, regulators and industry bodies, including reporting to standards such as GRI, CDP and DJSI.

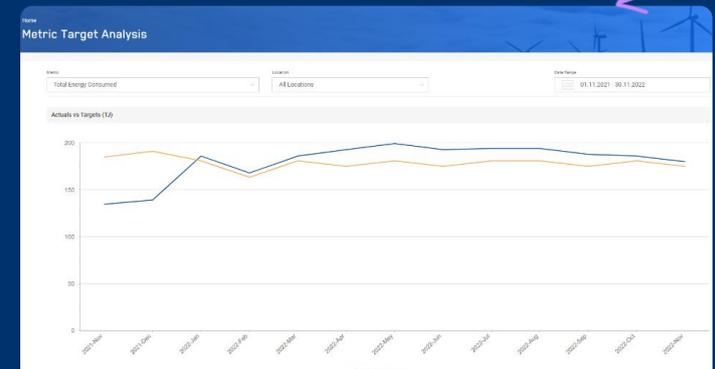


06

Track Targets

Easily manage and track targets for any metric.

Targets are integrated into analytics and reporting, providing clear insights and performance evaluations. Enhanced visualizations facilitate easier analysis of metrics.



Integrated Reporting Frameworks

Reporting frameworks ease the burden of supporting ESG reporting and provide financial –grade, auditable data for ESG disclosure reporting.

Metrics can be linked to multiple reporting framework or regulatory elements (e.g., GRI, SASB, IFRS) and a reporting framework can be linked to various Metrics.

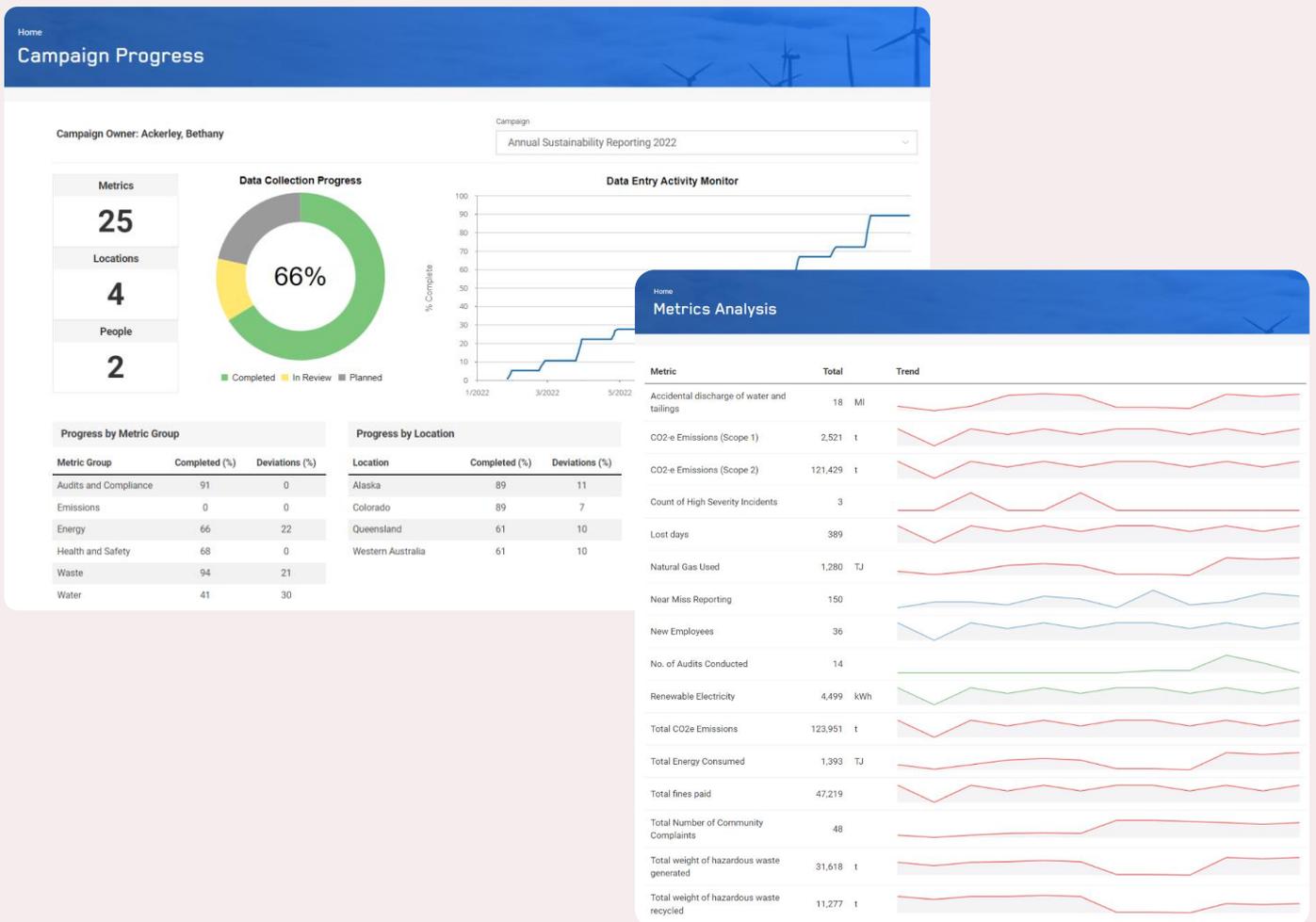
Data Analytics, Reports, and Dashboards

The modules provide reporting and data analytics capabilities

- to:
- Automatically save details from a record as a formatted PDF.
 - Transform data into Visualizations on the fly.
 - Query, analyze and build custom reports and dashboards with pivot tables and charts, including geo-maps using any data captured in the module.

We have a number of pre-configured reports and dashboards available:

Generate reports for campaigns, time period comparisons, metrics, and metric groups across organizational hierarchies and any other categorization defined.



Pre-configured reports and dashboards:



Campaign Summary

Provides a simplified list showing all the Metrics captured for a campaign, allowing analysis of the data on specific location(s) associated with the Campaign.



Campaign Progress Dashboard

Gives an overview of how the data collection drive is tracking for a Campaign. Provides insights into overall collection progress and the ability to analyze activity trends.



Metrics Analysis dashboard:

Displays a snapshot of the data collected, showing sparkline trends for the date range and location selected.



Metric Data by Reporting Framework:

Presents a consolidated collection of metrics and their data according to the selected Reporting Frameworks structure.



Reporting Framework Exception Report:

A list of framework elements that have not been linked or associated with any Metrics.



Metric Target Analysis:

Provides an in-depth analysis of a Metric against the Targets defined.

Integrated Processes

Materiality Assessment and Metrics Management processes are integrated with all other modules to provide a completely holistic solution that can calculate metrics from other relevant modules

Our solution is highly configurable, and the above forms, workflow, reports, dashboards, and integrated processes can be tailored or extended to suit your needs.



US
Chicago

+1 (872) 215 5913



UK
London
Manchester
Glasgow

+44 (0) 161 521 8490



AU
Melbourne
Perth

+61 3 8595 5909

Let's chat

contact@evotix.com

Our Evotix team is passionate about applying market leading technology to create safer, smarter workplaces, partnering with organizations that value people's safety, communities and the planet.

As safety professionals and long-term leaders in the Verdantix EHS Green Quadrant, our deep and practical insight addresses your evolving needs, helping you achieve your health, safety and sustainability goals.

Evotix: your all-around partner for the journey.

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